Meierhenry Sargent LLP
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Mark V. Meierhenry
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Of Counsel

June 15, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Brant Lake Sanitary District
  Clean Water Borrower Bond, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

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JUN 18 2012
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

Brant Lake Sanitary District
$1,700,000 Borrower Bond
dated May 31, 2012

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Brant Lake Sanitary District

2. Designation of issue: Borrower Bond.

3. Date of issue: May 31, 2012

4. Purpose of issue: Wastewater Collection and Treatment System Construction.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,700,000

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 31st day of May 2012

Georgia Hanson

By: Georgia Hanson
Its: District Clerk

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$1,700,000
Brant Lake Sanitary Disterict
Borrower Bond, Series 2012

Dated May 31, 2012 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 4/15	FY 7/1
04/15/2014			103,593.75	103,593.75	$103,593.75	$103,593.75
07/15/2014	$8,418.44	3.250	13,812.50	22,230.94		
10/15/2014	$8,486.84	3.250	13,744.10	22,230.94		
01/15/2015	$8,555.80	3.250	13,675.14	22,230.94		
04/15/2015	$8,625.31	3.250	13,605.63	22,230.94	$88,923.76	$88,923.76
07/15/2015	$8,695.39	3.250	13,535.55	22,230.94		
10/15/2015	$8,766.04	3.250	13,464.90	22,230.94		
01/15/2016	$8,837.27	3.250	13,393.67	22,230.94		
04/15/2016	$8,909.07	3.250	13,321.87	22,230.94	$88,923.76	$88,923.76
07/15/2016	$8,981.46	3.250	13,249.48	22,230.94		
10/15/2016	$9,054.43	3.250	13,176.51	22,230.94		
01/15/2017	$9,128.00	3.250	13,102.94	22,230.94		
04/15/2017	$9,202.16	3.250	13,028.78	22,230.94	$88,923.76	$88,923.76
07/15/2017	$9,276.93	3.250	12,954.01	22,230.94		
10/15/2017	$9,352.31	3.250	12,878.64	22,230.94		
01/15/2018	$9,428.29	3.250	12,802.65	22,230.94		
04/15/2018	$9,504.90	3.250	12,726.04	22,230.94	$88,923.76	$88,923.76
07/15/2018	$9,582.13	3.250	12,648.82	22,230.94		
10/15/2018	$9,659.98	3.250	12,570.96	22,230.94		
01/15/2019	$9,738.47	3.250	12,492.47	22,230.94		
04/15/2019	$9,817.59	3.250	12,413.35	22,230.94	$88,923.76	$88,923.76
07/15/2019	$9,897.36	3.250	12,333.58	22,230.94		
10/15/2019	$9,977.78	3.250	12,253.16	22,230.94		
01/15/2020	$10,058.85	3.250	12,172.10	22,230.94		
04/15/2020	$10,140.57	3.250	12,090.37	22,230.94	$88,923.76	$88,923.76
07/15/2020	$10,222.97	3.250	12,007.98	22,230.94		
10/15/2020	$10,306.03	3.250	11,924.91	22,230.94		
01/15/2021	$10,389.76	3.250	11,841.18	22,230.94		
04/15/2021	$10,474.18	3.250	11,756.76	22,230.94	$88,923.76	$88,923.76
07/15/2021	$10,559.28	3.250	11,671.66	22,230.94		
10/15/2021	$10,645.08	3.250	11,585.86	22,230.94		
01/15/2022	$10,731.57	3.250	11,499.37	22,230.94		
04/15/2022	$10,818.76	3.250	11,412.18	22,230.94	$88,923.76	$88,923.76
07/15/2022	$10,906.67	3.250	11,324.28	22,230.94		
10/15/2022	$10,995.28	3.250	11,235.66	22,230.94		
01/15/2023	$11,084.62	3.250	11,146.32	22,230.94		
04/15/2023	$11,174.68	3.250	11,056.26	22,230.94	$88,923.76	$88,923.76
07/15/2023	$11,265.48	3.250	10,965.47	22,230.94		
10/15/2023	$11,357.01	3.250	10,873.93	22,230.94		
01/15/2024	$11,449.28	3.250	10,781.66	22,230.94		
04/15/2024	$11,542.31	3.250	10,688.63	22,230.94	$88,923.76	$88,923.76
07/15/2024	$11,636.09	3.250	10,594.85	22,230.94		
10/15/2024	$11,730.63	3.250	10,500.31	22,230.94		
01/15/2025	$11,825.94	3.250	10,405.00	22,230.94		
04/15/2025	$11,922.03	3.250	10,308.91	22,230.94	$88,923.76	$88,923.76
07/15/2025	$12,018.90	3.250	10,212.04	22,230.94		
10/15/2025	$12,116.55	3.250	10,114.39	22,230.94		
01/15/2026	$12,215.00	3.250	10,015.94	22,230.94		
04/15/2026	$12,314.24	3.250	9,916.70	22,230.94	$88,923.76	$88,923.76
07/15/2026	$12,414.30	3.250	9,816.64	22,230.94		
10/15/2026	$12,515.16	3.250	9,715.78	22,230.94		
01/15/2027	$12,616.85	3.250	9,614.09	22,230.94		
04/15/2027	$12,719.36	3.250	9,511.58	22,230.94	$88,923.76	$88,923.76
07/15/2027	$12,822.71	3.250	9,408.24	22,230.94		
10/15/2027	$12,926.89	3.250	9,304.05	22,230.94		
01/15/2028	$13,031.92	3.250	9,199.02	22,230.94		

01/15/2044	$21,874.04	3.25	356.90	22,230.94		
04/15/2044	$22,051.77	3.25	179.17	22,230.94	$88,923.76	$88,923.76
	$1,700,000.00		$1,071,306.69	$2,771,306.69	$2,771,306.69	$2,771,306.69